

Part A. PERSONAL INFORMATION

CV date	13/12/2024
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Name and Surnames	Concepció Patxot Cardoner		
DNI/NIE/passport	33356053G	Age	57
Researcher numbers	Researcher ID	M-9142-2014	
	Orcid Code	0000-0002-4382-0119	

A.1. Current position

Name of University/Institution	Universitat de Barcelona		
Department	Dep. Economics Theory – Economy and Business Faculty		
Address	Diagonal 690 - 08034 Barcelona		
Phone n.	934021864	E-mail	cio.patxot@ub.edu
Professional position	Full Professor	Starting date	05/2021
UNESCO codes spec.	530719		
Keywords	Macroeconomics and public economics, intergenerational transfers, macrosimulation, pensions, Social Security.		

A.2. Education

Degree	University	Year
Bachelor's degree	Economics and Business (UB)	1990
MSc in Economics	Queen Mary and Westfield College (QMW), University of London	1996
PhD	Economics and Business (UB)	1995

A.3. Scientific production

Number of six-year research periods: 4

Most recent six-year period: 31/12/2020

Number of PhD thesis supervised during the last 10 years: 6

Thomson Reuters' Web of Science data:

Number of citations: 332 (without self-citation) WoS [446 in Scopus]

h index: 9 (WoS) 10 (Scopus)

Part B. CV SUMMARY

Bachelor's and PhD in Economics and Business (University of Barcelona, UB) and MSc. in Economics (QMW, University of London). Currently Full Professor in the Department of Economics at the Faculty of Economics and Business (University of Barcelona). My research has developed mainly at the research center CAEPS-UB (Center for the Economic Analysis and Social Policy) now integrated in the Barcelona Economic Analysis Team (BEAT) at University of Barcelona. Between 2006 and 2010 I completed a research stage at the Institute of Fiscal Studies (Instituto de Estudios Fiscales), where I coordinated research on population aging and public policy, mainly on intergenerational transfers. I initiated this research line during my PhD studies. I subsequently elaborated this research line from a theoretical and applied point of view, both in macro- and microeconomics. On the one hand, I have analyzed interaction between fertility and public policies within the framework of Overlapping Generations (OLG) models with endogenous fertility. On the other hand, I have developed projection models in order to analyze the sustainability of the welfare state in the face of population aging (large-scale OLG models with exogenous fertility, methodological extensions and implementation of Generational Accounting and other aggregate accounting models and recently dynamic microsimulation models). In 2008 joint the *National Transfer Accounts* (NTA) project and this has influenced my research strategy. At present, I am currently Chair of this international project with members from more than 90 countries. It creates a standard method to break the National Accounts by age adding and otherwise missing estimation of family transfers. This way offers an account of age reallocations by means of public or private transfers or by reassigning financial assets.

The results of these works have been published in books in prestigious editorial firms and national and international peer reviewed journals. The journals are specialized in the different disciplines related to the research topic of ageing. I have taken part as a team member and mainly as

the main researcher, in competitive projects funded by private and public institutions, both national and international. I have also worked as an expert with the European Commission on topics dealing with pension policies, health and dependency within the framework of the open coordination method (*ASISP Network*). I have also participated in anonymous referees for national and international interdisciplinary journals, such as: *Journal of Public Economics*, *Journal of Population Economics*, *Journal of Public Economic Theory*, *European Journal of Population*, *MIT Press*, *International Tax and Public Finance*, *Investigaciones económicas*, *Moneda y crédito*, *Revista de Economía Aplicada*, *Hacienda Pública Española*.

Part C. RELEVANT MERITS

C.1. Articles in peer reviewed journals - including JCR (or Scopus) quartile (Q) and Journal Impact Factor (IF)

Souto, G., A. Herranz-Loncán, S. Espuelas, G. Abió, and C. Patxot, "The Elderly Bias of the Spanish Welfare State (1958-2012)", *European Review of Economic History* (Forthcoming).
<https://doi.org/10.1093/ereh/heae015>

Spielauer, M., T. Horvath, M. Fink, G. Abio, G. Souto, C. Patxot and T. Istenič (2023) "The effect of educational expansion and family change on the sustainability of public and private transfers", *The Journal of the Economics of Ageing*, 25. Q2 IF 2.2 (2022). <https://doi.org/10.1016/j.jeoa.2023.100455>

Spielauer, M., T. Horvath, M. Fink, G. Abio, G. Souto, C. Patxot and T. Istenič (2022) "Measuring the lifecycle impact of welfare state policies in the face of ageing", *Economic Analysis and Policy*, 75: 1-25. Q1 IF 4.444 (2021). <https://doi.org/10.1016/j.eap.2022.05.002>

Mason, A., Lee, A. and members of the NTA network, including C. Patxot (2022) "Six Ways Population Change Will Affect the Global Economy". *Population and Development Review*, 48 (1):51-73. Q2 IF 2.5. <http://dx.doi.org/10.1111/padr.12469>

Abío, G., Souto, G., Istenic, T. and C. Patxot (2021) "The role of gender, education and family in the welfare organization: Disaggregating National Transfer Accounts", *The Journal of the Economics of Ageing*, Volume 20. Q3 IF 1.899. <https://doi.org/10.1016/j.jeoa.2019.100208>.

Solé, M., Souto, G., Rentería, E., Papadomichelakis, G. and C. Patxot. (2020) "Protecting the elderly and children in times of crisis: An analysis based on National Transfer Accounts", *The Journal of the Economics of Ageing*, 15. Q3 IF 1.911. <https://doi.org/10.1016/j.jeoa.2019.100208>

Michailidis, G., Patxot, C. & M. Solé (2019) "Do pensions foster education? An empirical perspective", *Applied Economics*, 51(38), pp: 4127-4150. Q3. IF 1.103.
<https://doi.org/10.1080/00036846.2019.1588949>

Patxot, C., Solé, M. & Souto, G. (2019), "Sustainability and adequacy of the Spanish pension system after the 2013 reform: a microsimulation analysis", *Hacienda Pública Española / Review of Public Economics*, 228(1), pp: 109-150. Q4. IF 0.55.
http://www.ief.es/docs/destacados/publicaciones/revistas/hpe/228_Art5.pdf

Michailidis, G. & Patxot, C. (2019), "Political viability of public pensions and education. An empirical application", *Applied Economics Letters*, 26(3), pp: 245-9. Q4. IF 0.752.
<https://doi.org/10.1080/13504851.2018.1458188>

Sánchez-Romero, M., Abio, G., Botey, M., Prskawetz, A., Sambt, J., Solé, M., Souto, G., Vargha, L. & Patxot, C. (2019) "Welfare state winners and losers in ageing societies", *Vienna Yearbook of Population Research*, 17, pp: 9-36. Q4 (Scopus).
https://www.austriaca.at/0xc1aa5576_0x003b0fba.pdf

Patxot, C., Solé, M., Souto, G. & Spielauer, M. (2018) "The Impact of the Retirement Decision and Demographics on Pension Sustainability: A Dynamic Microsimulation Analysis", *International Journal of Microsimulation*, 11(2), pp:84-108. Q4 (Scopus) <https://doi.org/10.34196/IJM.00181>. <https://microsimulation.pub/articles/00181>

Sánchez-Romero, M., Abio, G., Patxot, C. & Souto, G. (2018) "Contribution of demography to economic growth", *SERIEs. Journal of the Spanish Economic Association*, 9(1), pp: 27-64. Q3 IF 0.833. <https://doi.org/10.1007/s13209-017-0164-y>

Abio, G., Patxot, C., Rentería, E. & Souto, G. (2017) "Intergenerational transfers in Spain: The role of education", *Hacienda Pública Española*, 223(4) pp: 101-130. Q4 IF 0.14. https://www.ief.es/docs/destacados/publicaciones/revistas/hpe/223_Art4.pdf

Abio, G., Patxot, C., Sánchez-Romero, M. & Souto, G. (2017) "The Welfare State and the Demographic Dividends", *Demographic Research*, 36 – 48, pp: 1453-1490. Q2. IF 1.478. <http://www.demographic-research.org/volumes/vol36/48/>

Rentería, E., Mejía-Guevara, I., Patxot, C. & Souto, G. (2016) "The effect of education on the demographic dividend", *Population and Development Review*, 42(4), pp: 651-671. Q1 IF 2.792. <https://onlinelibrary.wiley.com/doi/abs/10.1111/padr.12017>

Rentería, E., Patxot, C., Scandurra, R. I. & Souto, G. (2016) "Intergenerational transfers of time and money in Spain: who are the actual dependents?", *Demographic Research*, 34, 24, pp: 689-704. Q2 IF 1.32. <http://www.demographic-research.org/Volumes/Vol34/24/>

Patxot, C., Rentería, E. & Souto, G. (2015) "Can we keep the pre-crisis living standards? An analysis based on NTA profiles in Spain", *The Journal of the Economics of Ageing*. Edited by Concepció Patxot, Ronald Lee and Andrew Mason. Vol. 5, pp: 54-62. Q2 IF 1.159.

Patxot, C., Lee, R. & Mason, A. & (2015) "Introduction: Special Issue on Exploring the Generational Economy", *The Journal of the Economics of Ageing*. Edited by Concepció Patxot, Ronald Lee and Andrew Mason. Vol. 5. Q2 IF 1.159. <https://www.sciencedirect.com/journal/the-journal-of-the-economics-of-ageing/vol/5>

Bonin, H., Patxot, C. & Souto, G. (2014) "Cyclically neutral Generational Accounting", *Fiscal Studies*, 35(2), pp: 117 -137. Q3 IF 0.545. <https://www.jstor.org/stable/24440303?seq=1>

Sánchez-Romero, M., Patxot, C., Rentería, E. & Souto, G. (2013) "On the Effects of Public and Private Transfers on Capital Accumulation: Some Lessons from the NTA Aggregates", *Journal of Population Economics*, 26, pp: 1409-1430. Q1 IF 1.47. <https://link.springer.com/article/10.1007/s00148-012-0422-z>

Marin-Solano, J. & Patxot, C. (2012) "Heterogeneous discounting in economic problems", *Optimal Control Applications & Methods*, 33, pp: 32-50. Q2 IF 1.062. <https://www.onlinelibrary.wiley.com/doi/abs/10.1002/oca.975>

Patxot, C., Rentería, E., Sánchez-Romero, M. & Souto, G. (2012) "Measuring the balance of government intervention on forward and backward family transfers using NTA estimates: the modified Lee arrows", *International Tax and Public Finance*, 19, pp. 442-461. Q3 IF 0.479. <https://link.springer.com/article/10.1007%2Fs10797-012-9220-5>

Patxot, C., Rentería, E., Sánchez-Romero, M. & Souto, G. (2011) "Integrated results for GA and NTA for Spain: some implications for the sustainability of welfare state", *Moneda y Crédito*, 231, pp.7-51. También en Papeles de trabajo del Instituto de Estudios Fiscales. Serie economía, ISSN 1578-0252, N° 7, 2010, págs. 3-44. <https://dialnet.unirioja.es/servlet/articulo?codigo=3829436>

Costa-Font, J., Wittenberg, R., Patxot, C., Comas-Herrera, A., Gori, C., di Maio, A., Pickard, L., Pozzi, A. & H. Rothgang (2008) "Projecting Long-Term Care Expenditure in Four European Union

Member States: The Influence of Demographic Scenarios”, *Social Indicators Research*, 86, pp: 303-321. Q2 IF 0.955. <https://link.springer.com/article/10.1007/s11205-007-9140-4>

Moral-Arce, I., Souto, G. & Patxot, C. (2008) “La sostenibilidad del sistema de pensiones de la Seguridad Social en España: Una primera aproximación a partir de la MCVL”, *Revista de Economía Aplicada*, XVI (E-1), pp: 29-66. Q3 IF 0.125.

Costa i Font, J., Pickard, L., Comas-Herrera, A., Gori, C., Di Maio, A., Patxot, C., Pozzi, A., Rothgang, H. & Wittenberg, R. (2007) “Modelling an entitlement to long-term care services for older people in Europe: projections for longterm care expenditure to 2050” *Journal of European Social Policy*, 17(1), pp: 33-48. Q2 IF 1.083.

Gil, J., López-García, M.A., Onrubia, J., Patxot, C. & Souto, G. (2007) “A projection model of the contributory pension expenditure of the Spanish Social Security System: 2004 – 2050”, *Hacienda Pública Española/Revista de Economía Pública*, 182(3), pp: 75-116. Q4.

Comas-Herrera, A., Wittenberg, R., Costa-Font, J., Gori, C., di Maio, A., Patxot, C., Pickard, L., Pozzi, A. & Rothgang, H. (2006) “Future long-term care expenditure in Germany, Spain, Italy and the U.K.”, *Ageing and Society* 26(2), pp: 285- 382. Q2 IF 1.494.

Costa-Font, J. & Patxot, C. (2005) “The Design of the Long-Term Care System in Spain: Policy and Financial Constraints”, *Social Policy and Society*, 4(1), pp: 11-20. Q2 (JCR since 2018). <https://doi.org/10.1017/S1474746404002131>

Abio, G., Patxot, C. & Mahieu, G. (2004) “On the optimality of PAYG pension systems in an endogenous fertility setting”, *Journal of Pension Economics and Finance*, 3(1), pp: 35–62. Q2 (2010). JCR since 2010 - cited by high impact journals.

Costa i Font, J. & Patxot, C. (2004) “The Intergenerational Impact of Long-term Care Financing Alternatives in Spain”, *The Geneva Papers on Risk and Insurance-Issues and Practice*, 29(4), pp: 599-619. Q3.

Abío, G., Berenguer, E., Bonin, H., Gil, J. & Patxot, C. (2003) “Is the Deficit under Control? A Generational Accounting Perspective on Fiscal Policy and Labour Market Trends”, *Investigaciones Economicas*, XXVII(2), pp: 309-341. Q4 (Journal now integrated in SERIES)

Gil, J. & Patxot, C. (2002) “Viabilidad del sistema de pensiones y reformas por el lado de los ingresos: una aproximación intergeneracional”, *Revista de Economía Aplicada*, X(28), pp: 63-85. Q4 (JCR since 2004).

Bonin, H., Gil, J. & Patxot, C. (2001) “Beyond the Toledo Agreement: the Intergenerational Impact of the Spanish Pension Reform”. *Spanish Economic Review*, 3(2), pp: 111-130. Q2-Q4 en JCR (2008-11). Journal integrated in SERIES.

Gil, J. & Patxot, C. (2000) “La revisión de la ley de reforma del sistema de la seguridad social: Una aproximación de contabilidad generacional”, *Hacienda Pública Española*, Monografía. Q4 JCR since 2008.

Abío, G., Bonin, H., Gil, J. & Patxot, C. (1999) “El impacto intergeneracional de la reforma de las pensiones en España: un enfoque de Contabilidad Generacional”. Special Issue edited by M. Boldrin and S. Jimenez: “Crisis y Reformas de los sistemas de seguridad social: Temas a debate. Volumen II: Aspectos empíricos”, *Cuadernos Económicos del ICE*, 65. Crisis y reformas de los sistemas de Seguridad Social, Vol II: Aspectos empíricos.

Abío G. & Patxot, C. (1998) “El coste de los hijos: un replanteamiento de los efectos sobre el bienestar de una transición demográfica en un sistema de pensiones de reparto”. Special Issue edited by M. Boldrin and S. Jimenez: “Crisis y Reformas de los sistemas de seguridad social: Temas a

debate. Volumen I: Perspectivas teóricas”, Cuadernos Económicos del ICE, nº 64. Crisis y reformas de los sistemas de Seguridad Social, Vol. I: Perspectivas teóricas.

Patxot, C. (1995) “La Hipótesis del Ciclo Vital y el desahorro de los jubilados: resultados en España 1985-1993” Cuadernos de Economía, 67, pp. 565.

C.2. Projects

C.2.1. Competitive international projects

Project Name: Sustainable Welfare: Rethinking the roles of Family, Market and State (SUSTAINWELL). **Type of program:** HORIZON-CL2-2022-TRANSFORMATIONS-01 (A sustainable future for Europe). **Funding body:** Horizon Europa. **Code:** Proposal number 101095175 (Grant Agreement under signature)

Amount: 3,000,000€ (Total) – 703,438€ (Universitat de Barcelona).

Duration: 01/01/2023 to 31/12/2026. **Number of partners:** 14.

General coordinator: C. Patxot

Project Name: Caring over the life cycle: the Role of Families and Welfare State today and into the Future (WELLCARE). **Type of program:** Joint Programming Initiatives – More Years, Better Lives – The Potential and Challenges of Demographic Change- EU funding (Horizon 2020).

Funding body: MCNN - Ministerio de Ciencia e Innovación (MICINN). **Code:** PCI2021-121913

Amount: 959,612€ (Total) - 122.736,00 (Universitat de Barcelona).

Duration: 01/06/2021 to 31/05/2025. **Number of partners:** 5.

General coordinator: C. Patxot.

Project name: WELTRANSIM "welfare, wellbeing and demographic change: understanding welfare models", Joint programming initiative "more years, better lives", The potential and challenges of demographic change, Joint transnational call for proposals 2016, European Union, 2017-2019

Funding body: EUUN - Unión Europea and MCOC - Ministerio de Economía y Competitividad

Period: 2017 / 2020

General coordinator: Concepció Patxot

Amount: 144,000€ Spain (Total 538,613€)

Project name: Ageing Europe: An application of National Transfer Accounts (NTA) for explaining and projecting trends in public finances (AGENTA)

Funding body: EUUN - Unión Europea

Period: 2014 / 2017

Main researcher: Concepcion Patxot Cardoner IP Spain

Amount: 427.770€ (UB budget)

Project name: Contabilidad de la transferencia nacional e intergeneracional 09-ECRP-021

Funding body: MCNN - Ministerio de Ciencia e Innovación

Period: 2010 / 2012

Main researcher: Concepcion Patxot Cardoner

Amount: 49.000€

Project name: Networking Activity on 'NTA global conference European Nexus' Financiado pro European Science Foundation

Funding body: EUSF - European Science Foundation

Amount: 15.000,00€

Period: 2013 / 2013

Main researcher: Concepció Patxot Cardoner

C.2.1. Competitive state or regional projects

Project Name: Economic and demographic development and the welfare state: the role of social preferences (TRANSWELL). **Type of program:** Programa Estatal de I+D+i Orientada a los Retos de

la Sociedad, en el marco del Plan Estatal de Investigación Científica y Técnica y de Innovación 2017-2020.

Funding body: MCNN - Ministerio de Ciencia, Innovación y Universidades (MCIUN). **Code:** PID2020-114040RB-I00. **Amount:** 53,966€. **Duration:** 01/01/2021 to 31/12/2025.

Main researchers: C. Patxot and E. Manna

Project name: Bienestar Sostenible: repensando el papel de la familia, el mercado y el estado EIN2019-103099

Funding body: Ministerio de Economía y Competitividad. **Period:** 2019/2022. **Amount:** 25.000€

Main researcher: Concepció Patxot

Project name: Grups de Recerca consolidats- Centre d'Anàlisi Econòmica i de les Polítiques Socials 2017-SGR1511

Funding body: Generalitat de Catalunya. **Period:** 2017/2020.

Main researcher: Elisenda Paluzie

Project name: Bienestar Sostenible: repensando el papel de la familia, el mercado y el estado EUIN2017-88903

Funding body: Ministerio de Economía y Competitividad. **Period:** 2017/2019. **Amount:** 13.000€

Main researcher: Concepció Patxot

Project name: Desarrollo económico, transición demográfica y estado del bienestar en un entorno de globalización ECO2016-78991-R

Funding body: Ministerio de Economía y Competitividad. **Period:** 2016/2019. **Amount:** 20.570€

Main researchers: Concepció Patxot i Elisenda Paluzie

Project name: Xarxa de Referència de R+D+i en Economia i Polítiques Públiques

Funding body: Generalitat de Catalunya XR308625. **Period:** 2016/2017. **Amount:** 62.000€

Main researcher: Concepció Patxot

Project name: Ajuts per impulsar la participació en projectes internacionals de recerca (2016) en el marc del programa Horizon 2020 i altres programes europeus. Modalitat C.

Funding body: UBAR - Universitat de Barcelona. **Period:** 2016 / 2016. **Amount:** 8.000€

Main researcher: Concepcion Patxot Cardoner

Project name: Red Temática Sostenibilidad del estado del bienestar y redistribución intra e intergeneracional de la renta (SIMBIEN) ECO2015-7198-REDT

Funding body: Ministerio de Economía y Competitividad. **Period:** 2015/2017. **Amount:** 20.000€

Main researcher: Elisenda Paluzie

Project name: Grups de Recerca consolidats- Centre d'Anàlisi Econòmica i de les Polítiques Socials 2014-SGR1257

Funding body: Generalitat de Catalunya. **Period:** 2014/2016. **Amount:** 24.000€

Main researcher: Elisenda Paluzie

Project name: Las consecuencias de la globalizacion sobre las desigualdades territoriales, sociales y el estado del bienestar ECO2012-35054

Funding body: Ministerio de Economía y Competitividad. **Period:** 2013/2016. **Amount:** 15.500€

Main researcher: Elisenda Paluzie

Project name: Pensions and Education: Combined Effects on inter and intragenerational redistribution

Funding body: FCSIC-Fundación General CSIC, Proyecto cero. **Period:** 2012 / 2015. **Amount:** 137.146,00€

Main researcher: Concepcion Patxot Cardoner

Project name: Xarxa de Referència de R+D+i en Economia i Polítiques Públiques

Funding body: Generalitat de Catalunya XR306263. **Period:** 2012 / 2015. **Amount:** 168.750€

Main researcher: Concepció Patxot

Project name: Xarxa de Referència de R+D+i en Economia i Polítiques Públiques

Funding body: Generalitat de Catalunya XR304768. **Period:** 2010/2011. **Amount:** 200.000€

Main researcher: Daniel A. Tirado

Project name: Grups de recerca consolidats-Centre d'Anàlisi Econòmica i de les Polítiques Socials 2009-SGR-359

Funding body: Generalitat de Catalunya. **Period:** 2009/2013. **Amount:** 36.800€

Main researcher: Elisenda Paluzie

Project name: Subvenció per a la contractació d'investigadors dins del Programa Juan de la Cierva.

Funding body: MCNN - Ministerio de Ciencia e Innovación. **Period:** 2008 /2001. **Amount:** 100.980,00€

Main researcher: Concepcion Patxot Cardoner

Project name: Xarxa de Referència de R+D+i en Economia i Polítiques Públiques

Funding body: Generalitat de Catalunya XR304767. **Period:** 2008/2009. **Amount:** 200.000€

Main researcher: Elisenda Paluzie

Project name: Xarxa de Referència de R+D+i en Economia i Polítiques Públiques

Funding body: Generalitat de Catalunya XR304281. **Period:** 2006/2007. **Amount:** 200.000€

Main researcher: Elisenda Paluzie

Project name: Las consecuencias de la globalización sobre las desigualdades sociales y el estado del bienestar en España ECO2008-04997/ECON

Funding body: Ministerio de Educación y Ciencia. **Period:** 2009/2011. **Amount:** 65.000€

Main researcher: Elisenda Paluzie

Project name: La sostenibilidad del estado del bienestar ante el envejecimiento de la población: análisis teórico y aplicado. SEJ2005-0670/ECON

Funding body: MEDU - Ministerio de Educación y Ciencia. **Period:** 2005 / 2008. **Amount:** 33.800,00€

Main researcher: Concepcion Patxot Cardoner

Project name: Grups de recerca consolidats-Centre d'Anàlisi Econòmica i de les Polítiques Socials 2005-SGR-00460

Funding body: Generalitat de Catalunya. **Period:** 2005/2009. **Amount:** 39.000€

Main researcher: Elisenda Paluzie

Project name: Centre d'Anàlisi Econòmica i de les Polítiques Socials.

Funding body: DURS - Departament d'Universitats, Recerca i Societat de la Informació (Generalitat de Catalunya) DURSI. **Period:** 2002 / 2005

Main researcher: Elisenda Paluzie Hernande

Project name: Contabilidad Generacional en España: Actualización y Mejoras Metodológicas y Empíricas (SEC 2002-00019).

Funding body: CICY - Comisión Interministerial de Ciencia y Tecnología (CICYT)

Period: 2002 / 2005. **Amount:** 14.400,00€

Main researcher: Concepcion Patxot Cardoner

Project name: Contabilidad generacional para España.

Funding body: CICY - Comisión Interministerial de Ciencia y Tecnología (CICYT).

Period: 1998 /2001. **Amount:** 17.309,15€

Main researcher: Eduardo Berenguer Comas

Project name: Grup de recerca consolidat 1995SGR-00293 Economia internacional, financera i de la salut

Funding body: Generalitat de Catalunya. **Period:** 1995/1997. **Amount:** 6.010€

Main researcher: Juan Tugores

C.3. Contracts

Contract name: Projecte de la sostenibilitat i l'adequació de les pensions: el model de microsimulació DyPes. Projectes LLAVOR (2019 LLAV 00071)

Funding body: AGAU - Agència de Gestió d'Ajuts Universitaris i de Recerca (AGAUR)

Amount: 20.000,00€. **Duration:** 2020 / 2021

Main researcher: Concepció Patxot Cardoner

Contract name: Contrato para la realización de un Dossier divulgativo monográfico sobre economía generacional

Funding body: FBEP - Fundación Bancaria Caixa d' Estalvis i Pensions de Barcelona, 'la Caixa'

Amount: 1.500,00€. **Duration:** 2019 / 2020

Main researcher: Concepció Patxot

Contract name: Propuesta de estudio económico sobre pago de cuotas a Seguridad Social para previsión de futuras pensiones: Análisis de la población objeto en la Muestra Continua de Vidas laborales

Funding body: GONA - Gobierno de Navarra

Amount: 6.000,00€. **Duration:** 2018 / 2018

Main researcher: Concepció Patxot Cardoner

Contract name: Estat actual del sistema de pensions a Catalunya: Una anàlisi en comparació amb Espanya i altres països europeus

Funding body: DTAF - Departament de Treball, Afers Socials i Famílies. Generalitat de Catalunya

Amount: 17.500,00€. **Duration:** 2017 / 2018

Main researcher: Concepció Patxot Cardoner

Contract name: Las cuentas nacionales de transferencia en España 1900-1970 (TRANSHIST)

Funding body: FSAS - Fundación General de la Universidad de Salamanca, Programa Interreg Horizon 2020.

Amount: 100.000,00€. **Duration:** 2018 / 2019

Main researcher: Concepció Patxot Cardoner

Contract name: Europea Commission Expert Group: High Level Group on pensions

Funding body: EUCO - European Commission. **Duration:** 2018 / 2019

Main researcher: Concepció Patxot Cardoner

Contract name: Analytical support on social protection reforms and their socio-economic impact in the EU Member States and EFTA/EEA, candidate and potential candidate countries (ASISP)

Type of contract: Comisión Europea – Contrato de soporte científico

Funding body: EUUN - Unió Europea

Code according to the funding body: VC/2013/0060 VC/2010/0650.

Total amount: 40.000,00 **Duration:** 2010-14 (in 3 periods)

Main researcher: Concepció Patxot Cardoner

Contract name: Desarrollos en microsimulación dinámica: simulación de reformas en el sistema de pensiones de jubilación en lenguaje ModGen

Funding body: IEFI - Instituto de Estudios Fiscales

Amount: 15.254,24€. **Duration:** 2011 / 2012

Main researcher: Concepció Patxot Cardoner

Contract name: Modelo de proyección de gasto público en pensiones para el periodo 2004-2050

Funding body: MECN - Ministerio de Economía

Amount: 10.344,83€. **Duration:** 2007 / 2008

Main researcher: Concepció Patxot Cardoner

Contract name: Conveni de col·laboració per a la realització del projecte de perfeccionament del 'Model de projecció de despesa pública en pensions per al període 2004-2050'

Funding body: MEHI - Ministerio de Economía y Hacienda

Amount: 12.000,00€. **Duration:** 2007 / 2008

Main researcher: Concepcion Patxot Cardoner

Contract name: Estudi de l'Estat del benestar

Funding body: FDHS - Fundació pel desenvolupament humà i social

Amount: 7.758,62€. **Duration:** 2006 / 2006

Main researcher: Concepcion Patxot Cardoner

Contract name: Escenarios de reforma del sistema de pensiones contributivas y su impacto en el gasto público a largo plazo

Funding body: IEFI - Instituto de Estudios Fiscales

Amount: 2.155,17€. **Duration:** 2006 / 2006

Main researcher: Concepcion Patxot Cardoner

Contract name: Anàlisis de las pensiones de orfandad.

Funding body: IEFI - Instituto de Estudios Fiscales

Amount: 7.758,62€. **Duration:** 2004 / 2005

Main researcher: Concepcion Patxot Cardoner

Contract name: Envejecimiento de la población vasca y sus consecuencias económicas y sociales

Funding body: FNSA - Fundación Novia Salcedo

Amount: 6.000,00€. **Duration:** 2003 / 2004

Main researcher: Concepcion Patxot Cardoner

Contract name: Contabilidad generacional en España.

Funding body: IEFI - Instituto de Estudios Fiscales

Amount: 5.172,41€. **Duration:** 2002 / 2003

Main researcher: Joan Gil Trasfi

Contract name: Sistemas de Pensiones y Fertilidad

Funding body: FBBA - Fundación Banco Bilbao Vizcaya Argentaria (BBVA)

Amount: 7.212,15€. **Duration:** 2000 / 2001

Main researcher: Concepcion Patxot Cardoner

Contract name: Study of Future Long Term Care Expenditure (European Commission Contract VS/2001/0272)

Funding body: CCEE - Comissió de les Comunitats Europees

Amount: 7.212,15€. **Duration:** 2000 / 2001

Main researcher: Concepcion Patxot Cardoner

Contract name: "Envejecimiento de la población y financiación de la dependencia: en busca de un modelo sociosanitario en España" Premio a la investigación y actuación en el ámbito de la vejez. Convocatòria 2000.

Funding body: Fundació Agrupació Mútua

Investigador responsable: Joan Costa

C.4. Other publications and merits

C.4.1. Editorial activity

Edition of a Special Issue: Lee R, Mason A, Patxot C (2015). "Special Issue on Exploring the Generational Economy", The Journal of the Economics of Ageing, Vol. 5.

<https://www.sciencedirect.com/science/article/pii/S2212828X15000067>

Edition and or coordination of informative publications

Patxot, C. (2020) “Monogràfic: Els equilibris intergeneracionals del benestar”. Revista Econòmica de Catalunya, 82.

<http://www.coleconomistes.cat/Canals/Ficha.aspx?IdMenu=1e333773-ef9d-4d24-a878-86732e3a51dd&Cod=476c0c7f-5c84-4dda-9661-167b259a2819&Idioma=ca-ES>

Welfare state, life cycle and demography, Social Observatory ”la Caixa” Foundation, Dossier 10, November 2021. <https://elobservatoriosocial.fundacionlacaixa.org/en/dossier-estado-bienestar>

C.4.2. Other publications

Books

Gil, J., M.A. López-García, J. Onrubia, C. Patxot y G. Souto (2008) “SIPES, Un Modelo de Simulación del Sistema de Pensiones Contributivas en España: Proyecciones de Gasto a Largo Plazo”, Colección de Estudios de Hacienda Pública, Instituto de Estudios Fiscales, Ministerio de Economía y Hacienda. ISBN: 978-84-8008-268-6.

Patxot, C.; Farré, R. (2007) Evaluación de la sostenibilidad del estado del bienestar en España, Ediciones 2010 y FundSocial. ISBN: 10:84-95058-69-3 Depósito legal: M-47045-2007

Book chapters:

Abio, G., C. Patxot, E. Rentería y G. Souto (2015). “Taking care of our elderly and our children: Towards a balanced Welfare State”, en M. Gas Aixendri y R. Cavallotti (Eds), Family and Sustainable Development, Thomson Reuters, p. 57-71. ISBN 978-84-9098-572-4.

Patxot, C., E. Rentería, M. Sánchez-Romero and G. Souto, (2011) “How intergenerational transfers finance lifecycle deficit in Spain”, in Population Aging and the Generational Economy: A Global Perspective, (Lee and Mason eds.), Edward Elgar Publishing Ltd.

Bonin, H y C. Patxot (2005) “La Contabilidad Generacional como una herramienta de análisis de la sostenibilidad fiscal: panorama de la metodología” en Berenguer Ed: Contabilidad Generacional en España, Estudios de Hacienda Pública, Instituto de Estudios Fiscales.

Gil, J. y C. Patxot (2005) “Datos empleados en la elaboración de la contabilidad generacional” (with Gil, J) en Berenguer Ed: Contabilidad Generacional en España, Estudios de Hacienda Pública, Instituto de Estudios Fiscales.

Patxot, C. (2005) “La situación financiera intertemporal a largo plazo de las finanzas públicas en España”, en Berenguer Ed: Contabilidad Generacional en España, Estudios de Hacienda Pública, Instituto de Estudios Fiscales.

Abío, G, E. Berenguer, J. Gil, C. Patxot y H. Bonin (2005) “¿Está el déficit bajo control? Una perspectiva de Contabilidad Generacional sobre la política fiscal y tendencias del mercado laboral en España”, en Berenguer Ed: Contabilidad Generacional en España, Estudios de Hacienda Pública, Instituto de Estudios Fiscales.

Abío, G.; Gil, J.; Patxot, C. (2002) “The Viability of the Spanish Social Security System: a Generational Accounting Perspective”, in: The Three Pillars of Wisdom? A Reader on Globalization, World Bank Pension Models and Welfare Society, Nova Science Publishers, Inc, New York. ISBN: 1-59033-274-1

Gil y Patxot (2001): “La Contabilidad Generacional: un instrumento de medición de la redistribución intertemporal de la renta”. En: Desigualdad, redistribución y bienestar: Enfoques a partir de la microsimulación de reformas fiscales. Editado por Jose M^a Labeaga y Magda Mercader, Colección de estudios de Hacienda, Instituto de Estudios Fiscales. Esta publicación recoge las ponencias presentadas al workshop Fighting Poverty and Inequality through Tax Benefit Reform: Alternative

Empirical Approaches, celebrado en la Universidad Autónoma de Barcelona el 25 de noviembre del año 2000.

Articles in informative journals

Patxot, C., G. Abio i G. Souto (2020) " Comptes Nacionals de Transferències. Lliçons per a la política intergeneracional", Revista Económica de Catalunya, 82, pp: 52-61.

<http://www.coleconomistes.cat/Canals/Ficha.aspx?IdMenu=1e333773-ef9d-4d24-a878-86732e3a51dd&Cod=476c0c7f-5c84-4dda-9661-167b259a2819&Idioma=ca-ES>

Abio, G., Patxot, C., Rentería, E.; Solé, M. & Souto, G. (2019) "Las cuentas nacionales de transferencias: aplicaciones y resultados para España". Papeles de Economía Española, 161, pp: 114-137. <https://www.funcas.es/revista/presente-y-futuro-de-la-seguridad-social-enero-2020/>

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Mortensen, J., C., Spiess, K., Schneider, T., Costa-Font, J. & Patxot, C. (2004) “Health Care and Female Employment: A Potential Conflict?”. *Occasional Papers 06, European Network of Economic Policy Research Institutes*.

Gil, J. & Patxot, C. (2003) “Pensions públiques i perspectives de futur”. *Anuari Sociolaboral de la UGT de Catalunya*.

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Project reports and other Working Papers

Abio, G., C. Patxot, G. Souto and T. Istenič (2020), “Disaggregated National Transfer Accounts by Education and Family Types for Spain, UK, Austria, and Finland”. University of Barcelona. https://www.weltransim.eu/wp-content/uploads/Chapter-3_new.pdf

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Sánchez-Romero, M., Abio, G. & Patxot, C. (2017) “Overlapping Generations-General Equilibrium (OLG-CGE) Model: Underlying Assumptions and Projections”. AGENTA Public Deliverables 5.5. http://www.agenta-project.eu/Jacomo/upload/publications/agenta_d5.5.pdf

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C.4.3. Conferences and other presentations

Further details are omitted because of space limit.

Presentations in international meetings include several editions of: European Society for Population Economics, International Institute of Public Finance (IIPF), Annual Congress of the European Economic Association, CESifo Venice Summer Institute. Presentation in Spanish meetings include several editions of Encuentro de Economía Aplicada, Simposium d'Anàlisi Econòmica (invited sesión in one occasion), Encuentro de Economía Pública. Additionally, since 2008 there have been numerous presentations in the meetings of the interdisciplinary project National Transfer Accounts and population conferences and in other interdisciplinary forums (World Economic History Conference)

Besides scientific seminars, I have given more than 50 informative presentations on the impact of ageing in different forums going from the Parliament of Catalonia to courses (Universidad Menéndez Pelayo, Universidad Castilla-La Mancha) and other forums (CSIC, Col·legi Economistes, Encuentros de Lavanguardia, political parties summer schools, etc.). I am also often present in the press (TV, radio).